

Running Account Credit Request

Personal Lines

Instructions Please complete the white areas carefully using BLOCK CAPITAL letters in black ballpoint pen.

The Insurance Broker

The Bank Close Brothers Limited, 21st Floor, Tolworth Tower, Ewell Road, Tolworth, Surbiton, Surrey KT6 7EL.

The Customer (Customer must be the insured. If a trading name is used, insert both insured name and trading title eg. S Jones t/a Jones Export.)

Name _____

Address _____

_____ Postcode _____

Email Address _____

Telephone Number _____ Broker Reference _____

Schedule of Insurance Policies to be Financed/Charged

Inception/Renewal Date	Policy Number	Insurer	Type of Cover	Amount to be Debited

Less Deposit (taken by the Broker)

Total Amount of Drawing

Add Projected Interest (ie. **Credit Charge**) £ _____ per £100 (APR _____ %)

Gives Total Amount Payable on this Debit

Direct Debit Date:

In line with date set out in first column of insurance policy to be financed above? or Other Day of Month (Please Specify)

Minimum Monthly Payments of

In calculating the APR no account has been taken of a variation that might occur under the terms of the agreement. The drawing on the account may result in changes to current minimum monthly payments (if any) which will be notified to the customer by the Bank. The minimum monthly payment that will be advised to you will be what the minimum amount of payments would be if the debit were the only debit on the account and the number of monthly payments will be payable only if the minimum payments are made and if they are paid on time.

Any drawings made on behalf of the Customer by submission of this notification form, are made subject to the terms and conditions of the Running Account Credit Agreement entered into between the Customer and Close Brothers Limited.

Signed on behalf of _____ Insurance Brokers

Acting on behalf of the Customer. For new business please ensure the signed application to pay by Direct Debits is attached.

Print Name _____

Signature _____

Position _____ Date _____